



Indiana Department of Environmental Management

We Protect Hoosiers and Our Environment.

100 N. Senate Avenue • Indianapolis, IN 46204

(800) 451-6027 • (317) 232-8603 • www.idem.IN.gov

Michael R. Pence
Governor

Carol S. Comer
Commissioner

December 8, 2016

Jana L. Schinbeckler, Auditor
Whitley County
220 W Van Buren St Ste 207
Columbia City, Indiana 46725

Dear County Auditor:

Re: Geothermal Heating/Cooling Device
Pursuant to IC 6-1.1-12-34
Property Tax Deduction for
Bryan K. Bowman & Lori L. Bush
7846 E State Rd 205
Churubusco, Indiana 46723
Parcel Number: 92-04-23-426-003.000-
009

The above referenced claim for a property tax deduction, attached State Form 18865 and supplemental attachments, submitted by the above referenced applicant, have been reviewed by this Office in accordance with IC 6-1.1-12-35.5. Please be advised that the heating/cooling system outlined in the claim for exemption (18865) qualifies as a geothermal system as defined in IC 6-1.1-12-34. The total amount of this claim shall be pursuant to IC 6-1.1-12-34(b). This certification does not include a determination as to the total actual or depreciated value of the claimed property.

This certification is for the life of the installed equipment and does not need to be requested on an annual basis. However, when the equipment is no longer in service, the owner of the equipment for which this certification is made must give written confirmation to the assessor of the township or county in which the equipment is installed.

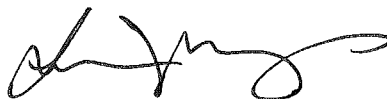
Additionally, this certification does not include a determination as to the timeliness of the claim nor whether the property claimed for exemption is real or personal property.



A State that Works

If you have any questions concerning this matter, you may contact Ms. Donna Palmer at (317) 233-0478.

Sincerely,

A handwritten signature in black ink, appearing to read 'Lance Myers', with a stylized, flowing script.

Lance Myers, Section Chief
Operations Section
Office of Water Quality

Certification/Approval Number: 161152
Bryan K. Bowman & Lori L. Bush



STATEMENT FOR DEDUCTION OF ASSESSED VALUATION
(Attributed to Solar Energy System or Solar, Wind, Geothermal, or Hydroelectric Power Device)

State Form 18865 (R11 / 10-15)

Prescribed by the Department of Local Government Finance

FORM SES / WPD

INSTRUCTIONS: To be filed in person or by mail by the owner of such property with the County Auditor of the county in which the property is located. A person who is no longer eligible for this deduction shall notify the County Auditor of this change. (IC 6-1.1-12-36)

- FILING DATES:**
- (1) **Real Property:** Must be completed and dated by December 31 of the year for which the person wishes to obtain the deduction and filed or postmarked on or before January 5 of the following calendar year.
 - (2) **Mobile/Manufactured Home assessed under IC 6-1.1-7:** Must be completed, dated, and filed during the twelve (12) months before March 31 of the year the deduction is to be effective.
 - (3) **State Distributable Property under IC 6-1.1-8 (solar powered device only):** Must be completed and dated by December 31 of the year for which the person wishes to obtain the deduction and filed on or before January 5 of the following calendar year.
 - (4) **Personal Property under IC 6-1.1-3 (solar powered device only):** Must be completed and dated by December 31 of the year for which the person wishes to obtain the deduction and filed on or before January 5 of the following calendar year. In addition to filing this form for the deduction, an applicant must also attach a Form 103-SPD to either his personal property tax return or his amended personal property tax return for each year the deduction is desired.
(IC 6-1.1-12-26; 6-1.1-12-26.1; 6-1.1-12-27.1; 6-1.1-12-29; 6-1.1-12-30; 6-1.1-12-33; 6-1.1-12-34; 6-1.1-12-35.5; 6-1.1-12-36)

All claims for a deduction filed on a geothermal or hydroelectric system or device must be accompanied by proof of certification of qualification by the Department of Environmental Management pursuant to IC 6-1.1-12-35.5.

CERTIFICATION STATEMENT	
I (We), <u>Bowman, Bryan K & Bush, Lori L</u> certify that I (we) own or am (are) buying on contract or am (are) leasing the real property from the real property owner the following real property, mobile/manufactured home, state distributable property, or personal property that is subject to assessment and property taxation and for which a:	
<input type="checkbox"/> Solar Energy Heating or Cooling System <input type="checkbox"/> Wind Power Device <input checked="" type="checkbox"/> Geothermal Device <input type="checkbox"/> Hydroelectric Device	
Solar Power Device*: <input checked="" type="checkbox"/> Real <input type="checkbox"/> Mobile/Manufactured Home <input type="checkbox"/> State Distributable <input type="checkbox"/> Personal Property	
*Applies to a solar power device installed after December 31, 2011.	
deduction from assessed valuation is hereby claimed in <u>Whitley</u> county.	
Date system/device was installed (month, day, year)	Total deduction claimed \$

PROPERTY DESCRIPTION		
Taxing District (city, town, township) <u>Smith</u>	Township <u>Smith</u>	Legal description or key number <u>LOT 3 14.5A CARLEE SHORES</u>
If a deduction was allowed last year, have there been any changes in the property? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		Parcel number <u>92-04-23-426-003.000-009</u>
Address of owner (number and street, city, state, and ZIP code) <u>7846 E State Rd 205 Churubusco, IN 46723</u>		
I (We) hereby certify that the above statement is true, correct, and complete.	Signature 	Date (month, day, year) <u>12/05/2016</u>

FOR AUDITOR'S USE ONLY		Assessment Date First Effective 20 ____ Payable 20 ____
1	Total assessed value of real property or mobile/manufactured home including qualifying device/system.	\$
2(a)	For wind; geothermal; hydroelectric; real property or mobile/manufactured home with a solar powered device: Enter the assessed valuation without the qualifying device/system.	
2(b)	For solar energy system only: Out-of-pocket expenditures for components and installation labor.	
2(c)	For personal property solar power device deduction: Enter amount calculated on Form 103-SPD.	
2(d)	For state distributable solar power device deduction: Enter assessed value of qualifying equipment.	
3	Deduction: Line 1 minus Line 2(a); or enter the actual amount shown on Line 2(b), 2(c), or 2(d).	

VERIFICATION BY ASSESSING OFFICIAL		
Is property recommended for deduction? <input type="checkbox"/> Yes <input type="checkbox"/> No	Recommended deduction	Comments, if any
Signature of assessing official	Printed name of assessing official	Date signed (month, day, year)

FINAL DETERMINATION OF COUNTY AUDITOR		
Deduction determined by County Auditor for assessment date of _____, 20 ____ payable in 20 ____.		Approved deduction \$
Signature of county auditor	Printed name of county auditor	Date signed (month, day, year)
Description or reasons for change:		

Distribution on date of filing: Original - County Auditor; File stamped copy - Applicant; File stamped copy - Township Assessor; File stamped copy - County Assessor
Distribution on date that determination is made: Original - County Auditor; Copy - Applicant; Copy - Township Assessor; Copy - County Assessor

FILED
DEC 05 2016
AUDITOR OF WHITLEY COUNTY

GEOTHERMAL HEATING & COOLING

Name Bryan Bowman Date of Installation October 2008
Phone # (260) 571-7796 Property Address 7846 E State Rd 205
Make Water Furnace Model Number NSV060A111CT Serial Number 081002137

This form is required be completed and returned to the Whitley County Assessor so an accurate assessment of your geothermal heating and cooling system can be made. Please call (260) 248-3109 if you have any questions.

Please check ONE box which represents your system.

☐ HORIZONTAL CLOSED LOOP SYSTEM

☒ VERTICAL CLOSED LOOP SYSTEM

☐ OPEN DISCHARGE OPEN LOOP SYSTEM

☐ RETURN WELL OPEN LOOP SYSTEM

Please check ONE box which represents the tonnage of your system. (Note: 12,000 BTU = 1 Ton)

System Tonnage	With Distribution	Without Distribution
2 Ton		
2 ½ Ton		
3 Ton		
3 ½ Ton		
4 Ton		
5 Ton	<input checked="" type="checkbox"/>	
6 Ton		

Envelope

FROM: (800) 227-8748
SHIPPING
UNITED ORTHO
2235 PENNSYLVANIA ST

SHIP DATE: 06DEC16
ACTWGT: 0.10 LB
CAD: 0402776/CAFE3017

FORT WAYNE IN 46803
US

BILL SENDER

TO **DONNA PALMER**
INDIANA DEPARTMENT OF ENVIRONMENTAL
100 NORTH SENATE AVENUE ROOM 1255

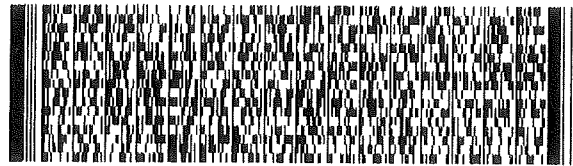
INDIANAPOLIS IN 46204

(US)

(260) 571-7796

REF:

DEPT:



FedEx
Ground



46204

TRK# **7093 3857 1601**

46204

9622 0019 0 (000 000 0000) 0 00 7093 3857 1601



R: FEDEX GROUND
#: 9622001900000201704200709338571601
D: 12/8/2016 8:43:53 AM
O: Off of Water Qual
OUTE: IDEM
ISC:

Environ Mgmt



00709338571601

INDIANAPOLIS IN
642-4510
EPR: 1
8622001900000201704200709338571601

Express

